

## PRESS RELEASE

Frankfurt am Main, 26 November 2009

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- **Altira Group reports figures for third quarter 2009**
  - **Clearsight has raised more than EUR 66 million**
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Altira AG (the “Altira Group”), an asset management company focusing on alternative investment strategies, released figures for the third quarter 2009 today.

Revenues were EUR 3.9 million in the third quarter of 2009 (Q3 2008: EUR 4.8 million), 19 per cent below the figure for the same quarter of 2008, due to a reduction in asset base. EBITDA was EUR 0.04 million (Q3 2008: EUR 1.4 million). Depreciation, amortisation and write-downs were EUR -0.5 million for the period, of which EUR -0.4 million resulted from fair value measurement of exchange-listed investments. EBIT was consequently EUR -0.5 million for the third quarter of the current financial year, with profit after interest income and taxes coming in at EUR -0.6 million for the period.

Revenues were EUR 11.2 million in the first nine months of the financial year (9M 2008: EUR 14.6 million), with an EBITDA of EUR 0.8 million (9M 2008: EUR 6.3 million). EBIT amounted to EUR -0.7 million (9M 2008: EUR 1.6 million). The equity ratio was 77 per cent as at 30 September 2009, and there continues to be no significant level of long-term debt. The Altira Group had liquid assets of close to EUR 19 million as at 30 September 2009.

Assets under management were EUR 703 million as at the reporting date (Q3 2008: EUR 754 million), 7 per cent lower than the same quarter in the previous year.

Michael Rieder, CEO of the Altira Group, commented: “The quarter just ended shows that our business model also delivers solid results in difficult capital market periods. Our base costs are covered by a stable and regular flow of management fees, and we have the potential to achieve future profits through an increase in assets under management and performance fees. We see market sentiment as being once again on the rise, both for mutual funds and private equity, with particular interest being shown in our restructuring area. Consequently, our Clearsight Turnaround Fund I, L.P., in this difficult environment has been able to raise more than EUR 66 million in capital to date. Our other two areas of focus, renewable energies and Africa, are also receiving increased attention from our customers, and this will have a significant positive effect on our profit situation over the medium term.”

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## About Altira Group

The Altira Group is an owner-managed, listed asset management company that focuses on alternative investment strategies for institutional and private investors.

The Altira Group focuses on both established and newly developing future-oriented growth markets. The specialised knowledge, many years of experience and entrepreneurial thinking and action of the Altira Group's investment teams allows them to apply an active investment approach ("high alpha strategies") to achieve sustainable above-average returns in these markets.

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