



- **Altira subscription period from 29 January to 2 February 2007**
- **First price in the Entry Standard expected on 7 February / fixed price EUR 28.50**

Frankfurt, 19 January 2007

Altira Aktiengesellschaft (ISIN DE0001218063), one of the strongest growing asset management companies in Germany, is planning its first price in the Open Market of the Frankfurt Stock Exchange, with inclusion in the Entry Standard, for 7 February 2007. The subscription period runs from 29 January to 2 February. A total of 380,000 shares at a fixed price of EUR 28.50 are being offered. The shares come entirely from a capital increase, with existing shareholders not selling any shares. No greenshoe is scheduled for this transaction. Furthermore, existing shareholders have committed themselves to lock-up periods of between 2 and 5 years.

The bank syndicate is made up of Silvia Quandt Bank, a representative of biw Bank für Investments und Wertpapiere AG, i.e. the sole bookrunner, and VEM Aktienbank as transaction lead.

Altira is a broadly diversified asset management group that operates in the market with several independently positioned brands. Altira regards itself as a growth platform whose network, infrastructure, management expertise and capital resources the various asset management models can access, without having to relinquish their own individual identity. The effect for Altira is broad diversification across various asset classes and customer groups, thus generating high stability of company revenues. Altira covers both the classic investment fund area as well as alternative asset classes.

Altira has followed a growth course for years. To the end of 2006, assets under management totalled approximately EUR 800 million, compared with EUR 361 million to the end of 2005. For 2007, another considerable expansion of business is planned. With the IPO proceeds, Altira wants to expand existing business areas as well as advance international expansion. What is more, additional strategic participations in established asset management companies as well as newer boutiques are planned.

**About ALTIRA AG:**

Altira is a broadly diversified asset management group with the divisions Private Equity, Public Equity und Real Estate, operating on the market with independently positioned subsidiaries. Sigma Capital Management GmbH, Altira ImmoFinanz GmbH and VCH Investment Group AG are 100% subsidiaries. Altira has a 74.9% stake in Patriarch Multi-Manager GmbH and CFC Industriebeteiligungen Verwaltungs GmbH. The company also has a minority holding in C-Quadrat Investment AG.

The objective is to integrate various asset management models under one umbrella, without the individual companies having to relinquish their own identity. This results in broad diversification across various asset classes and customer groups, thus achieving high stability of corporate income.

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